

B. Allotment to Non-Institutional Investors (More than ₹0.20 million Up to ₹1.00 million) (After Rejections) (including ASB.
The Basis of Allotment to the Non-Institutional Investors (more than ₹0.20 million up to ₹1.00 million), who have bid at the Offer per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 552.30 number of Equity Shares allotted in this category is 1,280,510 Equity Shares to 323 successful applicants. The category-wise details of Allotment are as under (sample):

Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total Shares
3,962	156,703	92.69%	620,857,286	87.79%	3,962	1:522	
4,245	3,656	2.16%	15,519,720	2.19%	3,962	1:522	
4,528	840	0.50%	3,803,520	0.54%	3,962	1:420	
4,811	577	0.34%	2,775,947	0.39%	3,962	1:577	
5,094	415	0.25%	2,114,010	0.30%	3,962	1:415	



GAYATRI HIGHWAYS LIMITED

Regd. Off: 5th Floor, A Block, TSR Towers, 6-3-1090, Rajbhavan Road, Somajiguda, Hyderabad-500082, Telangana. Ph.No. 040-40024262. Email ID: ghl@gayatrihighways.com / cs@gayatrihighways.com
website: www.gayatrihighways.com. CIN: L45100TG2006PLC052146

Information regarding 20th Annual General Meeting to be held through Video Conference/ Other Audio-Visual Means

NOTICE is hereby given that the 20th Annual General Meeting ('e-AGM') of the members of the Company is scheduled to be held on Tuesday, 29th September, 2026 at 3:30 P.M. through Video Conference ('VC')/Other Audio Visual Means ('OAVM') without physical presence of the members at a common venue, in compliance with the provisions of the Companies Act, 2013 and rules made thereunder and the Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 as amended (Listing Regulations), read with General Circular Nos. 14/2020, 17/2020, 20/2020, 02/2021, 2/2022, 10/2022 09/2023, 09/2024 and 03/2025 dated 08th April, 2020, 13th April, 2020, 5th May, 2020, 13th January, 2021, 05th May, 2022, 28th December, 2022, 25th September, 2023, 19th September, 2024 and 22nd September, 2025 respectively, (collectively referred to as 'MCA Circulars') and Circulars dated 12th May, 2020, 15th January, 2021, 13th May, 2022, 5th January, 2023, 07th October, 2023 and 3rd October, 2024 (collectively referred to as 'SEBI Circulars'), to transact the business as set out in the Notice convening the 20th e-AGM.

In compliance with the above circulars, electronic copies of the Notice of 20th e-AGM and Annual Report for the FY 2025-26 will be sent to all the members through electronic mode only to whose email addresses are registered with the Company/Depository Participants. The Notice of 20th e-AGM and Annual Report for the FY 2025-26 will also be made available on the company's website www.gayatrihighways.com and on the website of stock exchanges i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and on the website of Company's Registrar & Transfer Agent ('RTA'), KFin Technologies Limited at www.kfintech.com (Formerly known as KFin Technologies Private Limited).

Shareholders who are holding shares in Physical Form and have not registered their email addresses with the Company are requested to send an email to Company's email id: cs@gayatrihighways.com or to the Company's RTA email id: einward.ris@kfintech.com. E-mail communication should contain all demographic details of the shareholder viz., Name, postal address, email-id, mobile number in addition to Folio no., share certificate number and distinctive numbers. Scanned copy of PAN and Aadhaar Card must be attached to the e-mail being sent as above.

Pursuant to Regulation 36(1)(b) of the Listing Regulations, the Company will send letters to the members who have not registered their e-mail IDs by providing the web link of the Annual Report and notice of the AGM.

Shareholders holding shares in dematerialized form and who have not registered their email addresses are requested to register/update their email address with their Depository Participant(s).

The Company has engaged the services of KFin Technologies Limited as Authorised Agency for providing remote e-voting facility ('remote e-voting') to all its members to cast their vote on all resolution(s) set out in the Notice of the 20th e-AGM. The login credentials for casting the votes through 'remote e-voting'/'e-voting' during the AGM, for the shareholders holding shares in physical form, dematerialised form and for shareholders who have not registered their e-mail addresses will be provided in detail in the Notice of 20th e-AGM.

Place: Hyderabad
Date : 29th August, 2026

for Gayatri Highways Limited
Sd/- P. Raj Kumar
Company Secretary



NOTICE OF 11th (VC) / OT

Notice is hereby given that the 11th Annual General Meeting ('e-AGM') of the members of the Company is scheduled to be held on Tuesday, 29th September, 2026 at 3:30 P.M. through Video Conference ('VC')/Other Audio Visual Means ('OAVM') without physical presence of the members at a common venue, in compliance with the provisions of the Companies Act, 2013 and rules made thereunder and the Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 as amended (Listing Regulations), read with General Circular Nos. 14/2020, 17/2020, 20/2020, 02/2021, 2/2022, 10/2022 09/2023, 09/2024 and 03/2025 dated 08th April, 2020, 13th April, 2020, 5th May, 2020, 13th January, 2021, 05th May, 2022, 28th December, 2022, 25th September, 2023, 19th September, 2024 and 22nd September, 2025 respectively, (collectively referred to as 'MCA Circulars') and Circulars dated 12th May, 2020, 15th January, 2021, 13th May, 2022, 5th January, 2023, 07th October, 2023 and 3rd October, 2024 (collectively referred to as 'SEBI Circulars'), to transact the business as set out in the Notice convening the 20th e-AGM.

In compliance with the above circulars, electronic copies of the Notice of 20th e-AGM and Annual Report for the FY 2025-26 will be sent to all the members through electronic mode only to whose email addresses are registered with the Company/Depository Participants. The Notice of 20th e-AGM and Annual Report for the FY 2025-26 will also be made available on the company's website www.gayatrihighways.com and on the website of stock exchanges i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and on the website of Company's Registrar & Transfer Agent ('RTA'), KFin Technologies Limited at www.kfintech.com (Formerly known as KFin Technologies Private Limited).

Shareholders who are holding shares in Physical Form and have not registered their email addresses with the Company are requested to send an email to Company's email id: cs@gayatrihighways.com or to the Company's RTA email id: einward.ris@kfintech.com. E-mail communication should contain all demographic details of the shareholder viz., Name, postal address, email-id, mobile number in addition to Folio no., share certificate number and distinctive numbers. Scanned copy of PAN and Aadhaar Card must be attached to the e-mail being sent as above.

Pursuant to Regulation 36(1)(b) of the Listing Regulations, the Company will send letters to the members who have not registered their e-mail IDs by providing the web link of the Annual Report and notice of the AGM.

Shareholders holding shares in dematerialized form and who have not registered their email addresses are requested to register/update their email address with their Depository Participant(s).

The Company has engaged the services of KFin Technologies Limited as Authorised Agency for providing remote e-voting facility ('remote e-voting') to all its members to cast their vote on all resolution(s) set out in the Notice of the 20th e-AGM. The login credentials for casting the votes through 'remote e-voting'/'e-voting' during the AGM, for the shareholders holding shares in physical form, dematerialised form and for shareholders who have not registered their e-mail addresses will be provided in detail in the Notice of 20th e-AGM.

Place: Hyderabad
Date : 29th August, 2026

for Gayatri Highways Limited
Sd/- P. Raj Kumar
Company Secretary

Date: 31st August, 2026
Place: Mohali

